

**SAMHI Hotels Ltd.**

CIN:  
L55101DL2010PLC211816  
Regd. Office: Caspia Hotels  
Delhi, District Centre Crossing,  
Opp. Galaxy Toyota Outer Ring  
Road, Outer Ring Rd., Haider  
Pur, Shalimar Bagh, Delhi-  
110088.

27<sup>th</sup> May 2025

**BSE Limited**  
**Corporate Relationship Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Scrip code:** 543984

**Scrip Code:** SAMHI

Dear Ma'am / Sir,

**Sub: Disclosure under Regulation 30(2) and 30(6) read with point 1 in Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“SEBI LODR Regulations”)**

**Ref:** Primary infusion capital and secondary sale of equity shares in wholly owned subsidiaries namely, SAMHI JV Business Hotels Private Limited and Ascent Hotels Private Limited (collectively “**Target Companies**”).

Further to our disclosure dated April 24, 2025 with regard to the transactions entered into by the Company with Reco Bellflower Private Limited, an affiliate of GIC Pte. Ltd. (“**Investor**”) in respect of three (3) wholly-owned subsidiaries of the Company, i.e. Ascent Hotels Private Limited, SAMHI JV Business Hotels Private Limited and Innmar Tourism and Hotels Private Limited (collectively, the “**Target Companies**”), please note that subsequent to the approval of the shareholders of the Company approving the said investment by Investor in the Extra-ordinary General Meeting of the Company held on May 20, 2025, Investor has completed its investment in two (2) of the wholly owned subsidiaries of the Company namely, SAMHI JV Business Hotels Private Limited and Ascent Hotels Private Limited by way of: (i) primary investment in Ascent Hotels Private Limited through subscription of equity instruments; and (ii) primary and secondary investments in SAMHI JV Business Hotels Private Limited through subscription of equity instruments and transfer by the Company of the equity shares held by it in SAMHI JV Business Hotels Private Limited, details of which are set out below:

S. No.	Name of the Subsidiary	Primary Issuance		Secondary Acquisition	
		No. of Shares issued and allotted	Amount (in INR)	No. of Shares transferred by the Company	Consideration Amount (in INR)
1.	SAMHI JV Business Hotels Private Limited	402,55,720	264,43,49,939.94	17,506,790	115,00,00,026.95
2.	Ascent Hotels Private Limited	10,08,18,151 <sup>1</sup>	224,76,32,080	-	-
	<b>Total</b>		<b>4,89,19,82,019.94<sup>2</sup></b>		<b>115,00,00,026.95<sup>3</sup></b>

This is for your information and records.

**Correspondence:**  
SAMHI Hotels Ltd.  
14<sup>th</sup> Floor, Building 10C,  
Cyber City, Phase II,  
Gurgaon 122002, Haryana,  
INDIA  
Tel: +91 124 4910100  
Fax: +91 124 4910199  
[www.samhi.co.in](http://www.samhi.co.in)

<sup>1</sup> 94,923,133 Equity Shares & 5,895,018 Compulsorily Convertible Preference Shares

<sup>2</sup> INR 5,61,88,258.97 is the remaining undrawn capital commitment, subject to review and closure of closing accounts

<sup>3</sup> INR 18,97,17,498.34 is the remaining undrawn capital commitment, subject to review and closure of closing accounts



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Thanks & Regards,

**For SAMHI HOTELS LIMITED**

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**Sanjay Jain**

**Senior Director- Corporate Affairs,**

**Company Secretary and Compliance Officer**

**Correspondence:**

SAMHI Hotels Ltd.

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